



Edgemont

GOLD CORP.
CSE: EDGM | FRA: EG8

**A Compelling Copper-Gold
Porphyry Exploration Opportunity**

April 2022

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Readers should refer to appendix A to this presentation for a list of previously disclosed news releases containing required technical disclosure that relates to this presentation. In order to fully understand this presentation, readers should refer to Edgemont's full public disclosure record at www.sedar.com.

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Investment Highlights

High probability for an economic copper-gold porphyry discovery

- Experienced management team with a track record of exploration success
- Low market capitalization = high leverage on discovery
- Drilling 7 km north of high-grade gold/silver discovery announced by Sun Summit Minerals
- Compelling drill targets identified by magnetic and IP surveys, soil and outcrop sampling and historic drill logs
- Easy access by road in established mining district - year-round drilling, low exploration costs

7-hole drill program completed Q4 2021 – Assay results pending



Capitalization

February 22, 2022

CSE Symbol

EDGM

Shares Issued

26,456,589 shares

Options

300,000 at \$0.10 to Jan 2023

400,000 at \$0.12 to Nov 2023

1,285,000 at \$0.25 to Feb 2024

122,100 at \$0.23 to Dec 2023

Warrants

323,312 at \$0.10 to May 2023

1,210,000 at \$0.35 to June 2022

Fully-Diluted

30,097,001 shares

Shares Held by Management

17%

Treasury

\$1.6 Million



Dungate - Northern British Columbia

An Established Porphyry Copper-Gold Mining District

- 6 km from town of Houston, B.C.
 - Road accessible to centre of property
 - Open forest and fields, gentle terrain
- 26 km north of Equity Silver Mine
- Access to infrastructure that includes:
 - Experienced work force
 - Established road and rail network
 - Hydro power



An Opportunity for Discovery



A known copper-gold porphyry intrusive in an established mining district



Induced Polarization (IP) Survey - 16-line KM completed in 2020:

- A 1.2 km high chargeability IP anomaly identified coincident with strong magnetic high



Surface sampling and mapping in 2019 and 2020:

- anomalous gold and copper in soils in and around the inferred area of the known intrusive
- grab samples up to 0.54% Cu and 1.7 g/t Au in outcrop

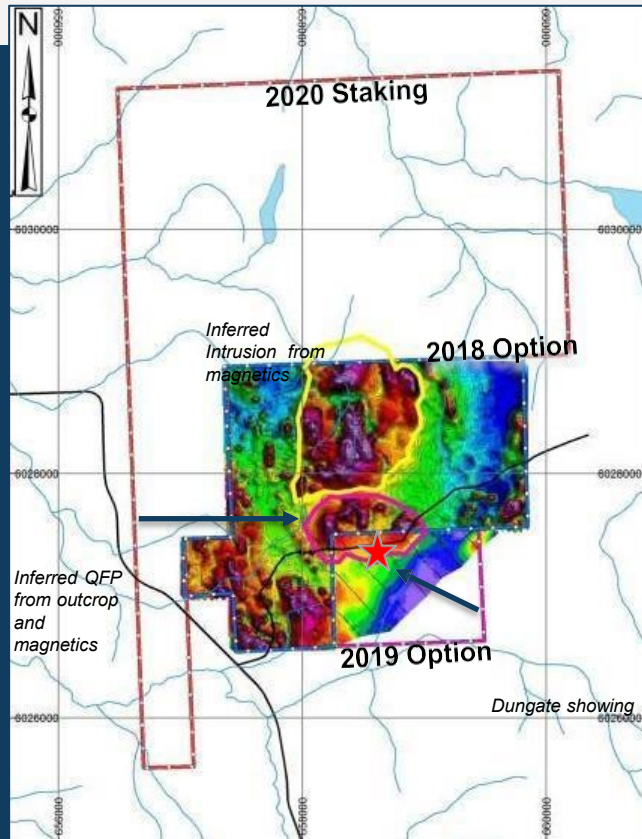


Magnetic survey completed in 2019:

- magnetic high corresponds to mapped area of known intrusive
- other magnetic high detected under cover to the north indicates another possible intrusion



Drill logs from 1975 report 142 m of abundant Cu mineralization at bottom of only deep hole ever drilled (length of 333 m).



Dungate Project 2021

5 Mineral Tenures:

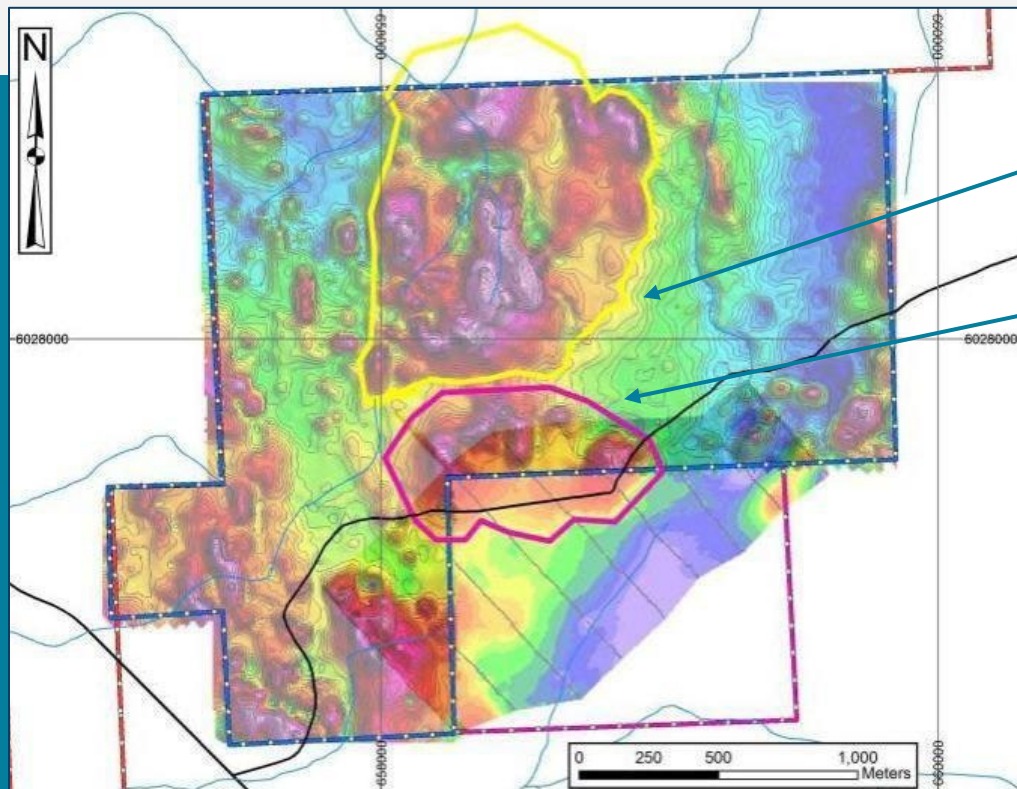
- 1,035.8 hectares (ha) of claims staked in 2020
- 546.4 ha under option (*see Appendix for terms of remaining agreement*)

On Road to Equity Silver Mine (26 km to the south)

The Targets:

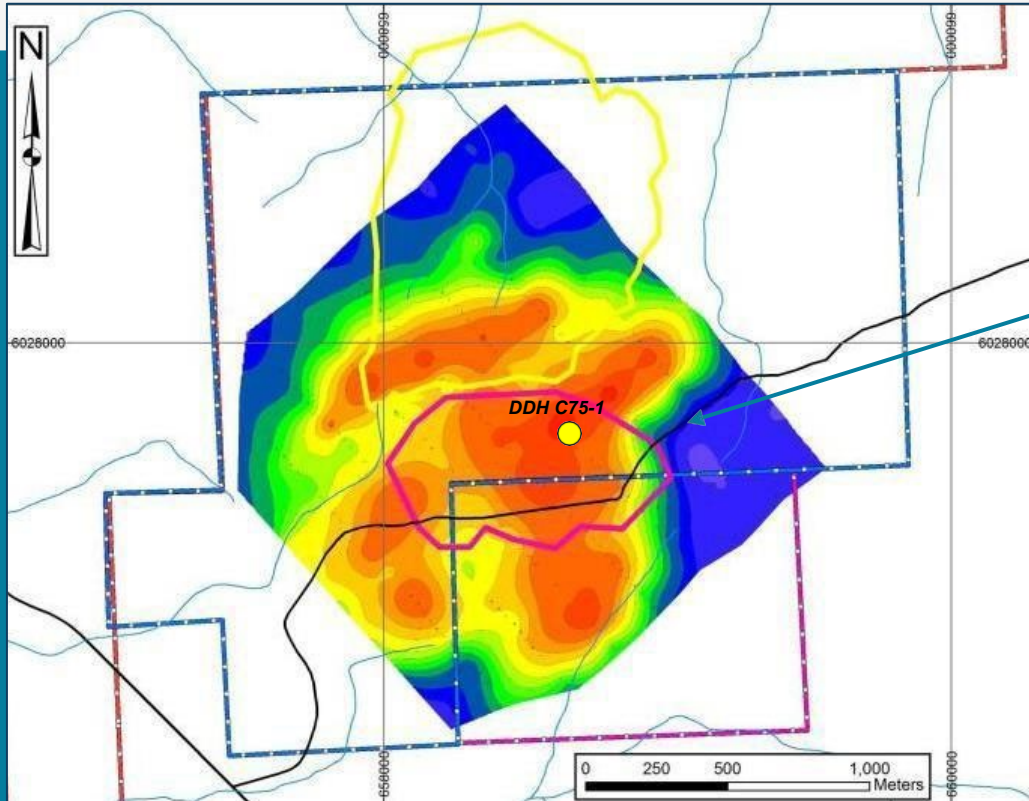
- Quartz Feldspar Porphyry ("QFP") Dungate intrusive identified by historic drilling, sampling and magnetic and IP surveys
- Possible 2nd Porphyry (outlined in yellow) under cover identified to the north of original Dungate porphyry showing

The Dungate Targets – Magnetic Anomalies



- **Hidden intrusion to north (outlined in yellow)** identified by sampling and mag survey in 2019
- **Quartz Feldspar Porphyry Intrusion**
 - Mineralized surface outcrops
 - Soil sample anomalies
 - **Magnetic anomaly**
 - Strong IP anomaly

The Dungate Targets- IP Anomalies



Quartz Feldspar Porphyry Intrusion:

- Mineralized surface outcrops
- Soil sample anomalies – Cu and Au
- Strong magnetic anomaly
- **Strong 1.2 km IP anomaly coincident with magnetic anomaly**

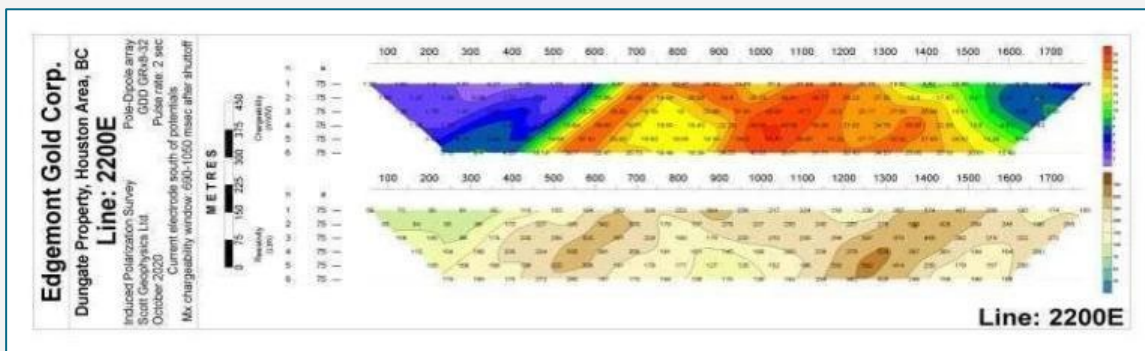
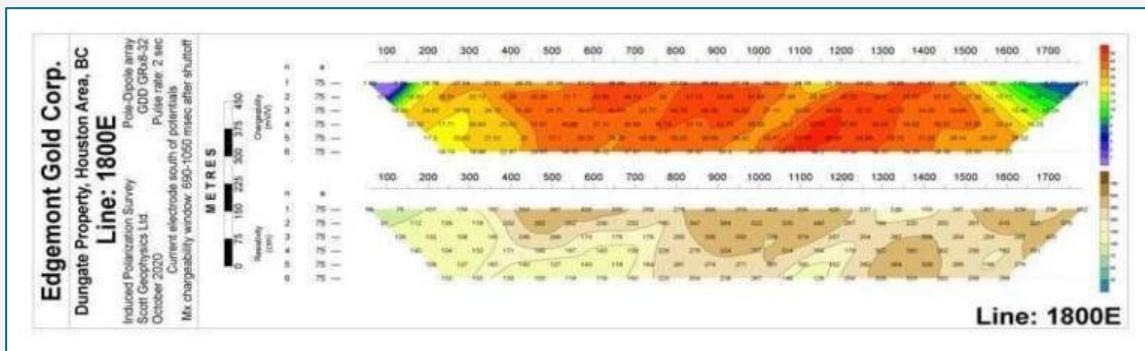
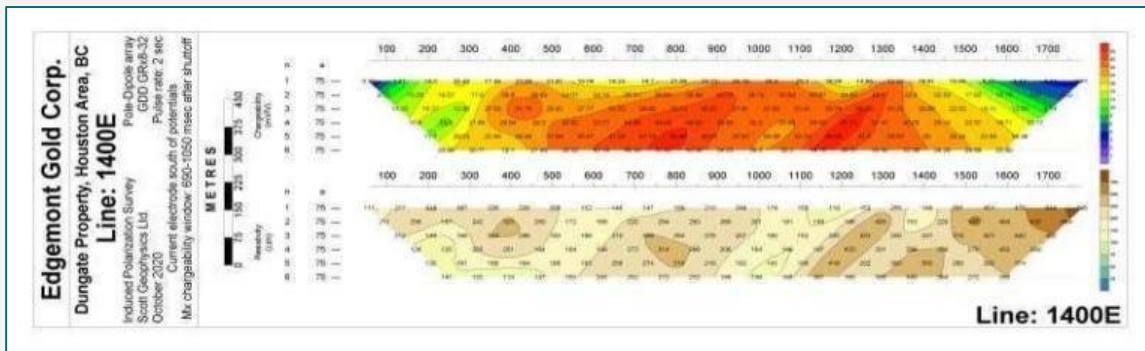
Potential that QFP is Intrusive Dome IP survey suggests alteration and mineralization halos with highest IP response are related to mineralization surrounding the core intrusion

The Dungate Project

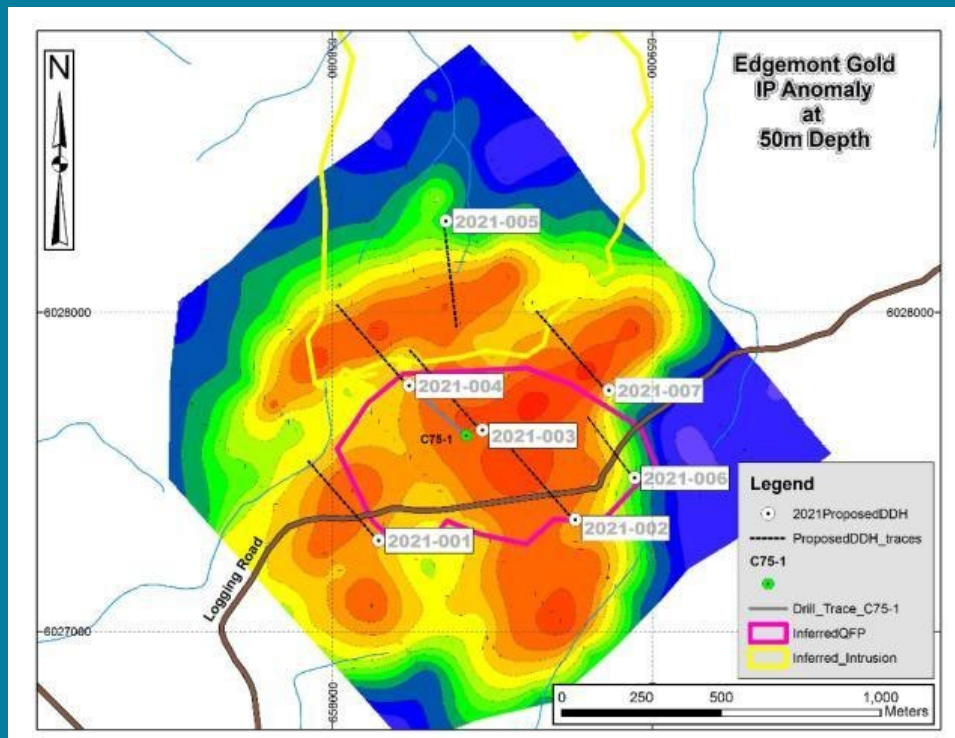
Targeting: Examples of IP Sections covering 800 m of strike (Line 1400E to 2200E):

QFP intrusion confirmed by:

- Soil sample anomalies – Cu and Au
- Strong magnetic anomaly
- High chargeability IP anomaly 1.2 km in diameter – up to 56 mV/V
 - ▶ Increasing in size and strength with depth



An Exciting Copper-Gold Target



Targeted Drilling for Discovery

Seven holes drilled over 450 m each to test below 250 m vertical depth limit of IP - **chargeability is stronger with depth:**

Four holes (2021-001 to 003 and 007) tested:

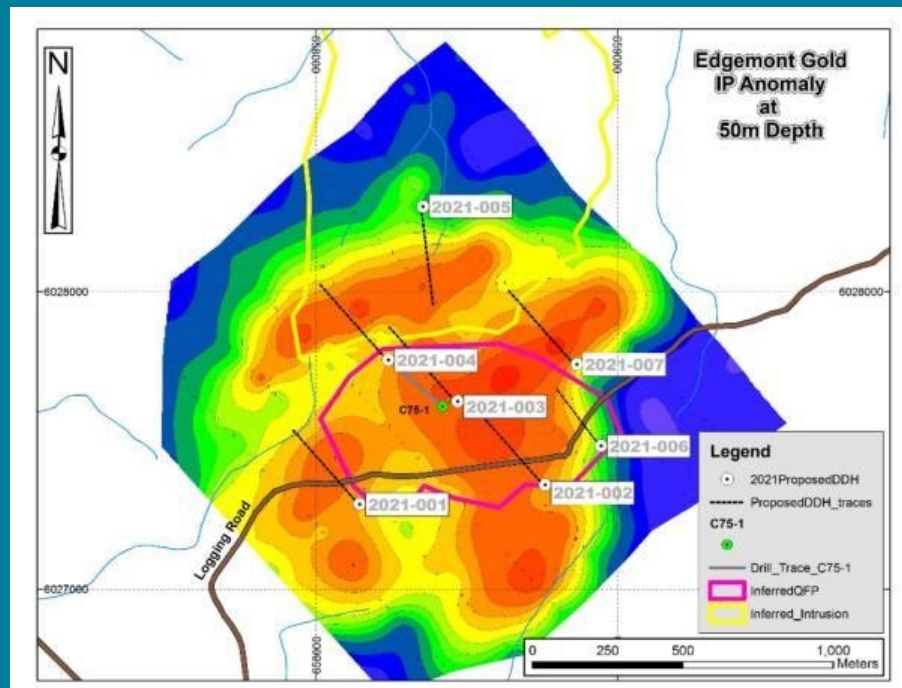
- Dungate IP anomaly over 800 m of structure on IP line cross sections; and
- The interpreted Qz-Py breccia zone over 800 m of strike for high grade gold.

Holes 2021-004 and 005 tested:

- Periphery of possible hidden intrusion under cover to the north

Hole 2021-006 tested mag chargeability high

Drilling 2021 – Initial Observations



- All 7 holes hit zones of quartz veins, breccia and stockworks :
 - sufficient sulphide to explain IP anomaly
 - multiple mineralizing events
- Six of 7 holes drilled sulphide mineralized porphyry:
 - Five holes ended in porphyry mineralization
 - Two holes ended in mineralized host rock
- Chalcopyrite and molybdenum observed in drill core from both the porphyry and host volcanic rocks.
- Quartz pyrite breccia zones encountered in two widely spaced holes.

Last drilled in 1976 (Never assayed for gold)

Experienced Management Team

Stuart Rogers President & CEO

- President and founder of West Oak Capital Group, Inc., a private firm specializing in financing early-stage projects since 1990
- President of Elysee Development Corp., an investment issuer specializing in the resource sector
- Co-founder and current director of **Gold Terra Resource Corp.** (formerly TerraX Minerals Inc.)

Gordon Steblin, CPA, CGA CFO

- Chief Financial Officer of Elysee Development Corp. since 2008
- Chief Financial Officer of **Freemgold Ventures Ltd.** since 2002
- 25 years of experience in financial management of public companies in the junior resource sector

Kevin Arias VP Corporate Development

- Over 10 years of experience in investment and institutional trading
- Direct involvement in companies in the mining and mineral exploration sector in Alberta, Australia, Ontario, Idaho, Nevada, Colombia, Brazil and Kazakhstan, since 2015
- Managerial experience in the areas of corporate finance, business development and investor relations

Joseph Campbell, P. Geo Director

- Over 40 years experience in all aspects of mineral exploration including roles as Chief Mine Geologist and PM
- Project manager for the discovery of the **Meliadine gold project**, now owned by Agnico Eagle and in production since 2019
- Co-founder and currently Chief Operating Officer of **Gold Terra Resource Corp.** (formerly TerraX Minerals Inc.)

Guido Cloetens Director

- Chairman and Chief Executive Officer of **Elysee Development Corp.**
- Certified investment advisor (EHSAL Brussels) with a degree in Corporate Finance, Investment and financial analysis (ULB)
- Over 31 years of experience in wealth management and institutional investing

Investment Summary

- Low market cap: ~\$5.0 M (26M shares issued)
- Experienced management team
- Close proximity to Sun Summit's Buck project
- Established and safe mining jurisdiction
- Accessible year-round
- Mineralization at depth confirmed by historic drilling
- Completed 7-hole (3,429m) drill program in Q4 2021
- **Fully funded with Multi-Year Area Based drill permit**



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Appendix – Option Terms

Mike Property (2019 Option)

- Final payment due September 2022:
 - 120,000 shares
 - \$20,000 cash
 - No work commitment

